COMMUNITY CAPITAL MANAGEMENT

How CCM Partners with Mission-Driven Investors

Community Capital Management (CCM) partners with mission-driven institutional investors, including faith-based organizations, foundations, healthcare organizations, and nonprofits to help align their fixed income portfolios with their organizational values and priorities. CCM's customizable impact approach allows investors to direct capital toward specific geographies and impact themes, while seeking to deliver competitive risk-adjusted returns. This perspective shares details on the types of mission-driven investors CCM works with and how their investment portfolios can be aligned with their values.



Faith-Based Investors

CCM partners with religious organizations by aligning their investment portfolios with their mission and values. Portfolios can be customized around faith-based priorities and areas of impact important to each organization. CCM has developed approaches and resources aligned with Catholic, Mainline Protestant, Jewish, and other faith traditions, while providing transparency into how investment proceeds are used.



Foundations & Community Foundations

Foundations can extend their mission beyond traditional grantmaking by aligning their investment portfolios with their impact priorities. CCM's fixed income strategies can target areas such as affordable housing, education, health equity, economic opportunity, and climate resilience, while place-based portfolios can be geographically customized to direct capital toward communities central to a foundation's mission.



Healthcare Organizations

For healthcare-focused organizations, CCM can align fixed income portfolios with health and community well-being priorities. Drawing on dedicated research into social determinants of health (SDOH) and affordable health and rehabilitation care, CCM helps health systems direct capital toward relevant impact opportunities while seeking competitive risk-adjusted returns.



Nonprofits

Nonprofit organizations can align their investment assets with their broader mission through customized, market-rate fixed income portfolios. CCM can emphasize impact themes, initiatives, or communities that reflect an organization's priorities while integrating impact within a traditional fixed income allocation.

See Impact Investing in Action →

We invite prospective clients including foundations, faith-based organizations, nonprofits, and healthcare institutions to explore real-world examples of impact investing in action. Discover how mission-aligned investment strategies can help organizations pursue measurable social and community outcomes while supporting their financial objectives and long-term goals.

Request Case Studies Today

Email info@ccminvests.com to share your organization's place-based investment priorities or values-aligned goals, and we'd be happy to provide relevant examples of impact investments that align with your mission.

About CCM

Founded in 1998, Community Capital Management, LLC (CCM) is an investment adviser registered with the Securities and Exchange Commission. The firm's mission seeks to deliver competitive risk-adjusted returns through investment strategies that contribute to positive societal outcomes.

For more information, please visit: www.ccminvests.com.

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