

# CCM and the USCCB Guidelines

CCM has managed fixed income impact investment portfolios since 1999, partnering with numerous Catholic clients to help align their investments with their faith-based values. We integrate impact considerations into our fixed income investment process with the objective of pursuing competitive risk-adjusted returns while supporting positive societal outcomes aligned with one or more of our impact themes. This piece explains how we see our impact themes aligning with the categories established by the United States Conference of Catholic Bishops (USCCB) Socially Responsible Investment Guidelines.<sup>1</sup>

## CCM's Impact Themes | Alignment to the USCCB Categories

USCCB Category	CCM Impact Themes	USCCB Category	CCM Impact Themes
<b>Protecting Human Life</b> Investments that safeguard life, health, and basic human needs	<ul style="list-style-type: none"> <li>Affordable Health and Rehabilitation Care</li> <li>Poverty Alleviation</li> <li>Seniors, Veterans, and People with Disabilities</li> </ul>	<b>Pursuing Economic Justice</b> Investments that advance fair access to economic opportunity and productive participation	<ul style="list-style-type: none"> <li>Enterprise Development and Jobs</li> </ul>
<b>Promoting Human Dignity</b> Investments that enhance and advance human dignity and inclusion and protect human rights	<ul style="list-style-type: none"> <li>Education and Childcare</li> <li>Human Empowerment</li> <li>Gender Lens</li> <li>Minority Advancement</li> </ul>	<b>Saving Our Global Common Home</b> Investments that promote and support stewardship and resilience and environmental responsibility	<ul style="list-style-type: none"> <li>Disaster Recovery, Resilience, and Remediation</li> <li>Environmental Sustainability</li> </ul>
<b>Enhancing the Common Good</b> Investments that strengthen communities, institutions, and social infrastructure	<ul style="list-style-type: none"> <li>Affordable Housing</li> <li>Arts, Culture, and the Creative Economy</li> <li>Rural Community Development</li> <li>Minority Advancement</li> <li>Sustainable Communities</li> </ul>		

*All expressions of opinion reflect the judgment of the firm at this date and are subject to change. The information contained herein has been obtained from sources considered reliable, but we do not guarantee that the foregoing materials are accurate or complete.*

### CCM's Impact Themes

Affordable Health and Rehabilitation Care	Affordable Housing	Arts, Culture, and the Creative Economy	Disaster Recovery, Resilience, and Remediation	Education and Childcare
Enterprise Development and Jobs	Environmental Sustainability	Gender Lens	Human Empowerment	Minority Advancement
Poverty Alleviation	Rural Community Development	Seniors, Veterans, and People with Disabilities	Sustainable Communities	

### About CCM

Founded in 1998, Community Capital Management, LLC (CCM) is an investment adviser registered with the Securities and Exchange Commission. The firm's mission seeks to deliver competitive risk-adjusted returns through investment strategies that contribute to positive societal outcomes. For more information, please visit: [www.ccminvests.com](http://www.ccminvests.com).

If you're interested in learning more about how CCM works with Catholic investors, please email [info@ccminvests.com](mailto:info@ccminvests.com).

<sup>1</sup> Committee on Budget and Finance of the United States Conference of Catholic Bishops. (2021, November). Socially responsible investment guidelines for the United States Conference of Catholic Bishops. United States Conference of Catholic Bishops, Washington, DC. CCM is not affiliated with or endorsed by the USCCB.

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